



Money Matters

The Worksheet

An accompaniment to the Money Matters webinar, this worksheet is designed to help you start your own conversation about money and your business. Below there are suggested prompts, followed by a few first steps to getting organized!

What is your money philosophy?

What do you *believe* about saving money? Spending it?

What “standard of living” do you want to have?

How do you define “rich”?

What were you taught about managing money?

First Steps

Know the value of your time.

Separate business and personal accounts - know what's going in and coming out.

A way to track your numbers - i.e. an online platform to sell online like Local Line.

Create a budget (and check it regularly!)

Take a % of money as profit. Pay yourself first and then cover all other expenses. Profit first!